

**APPLICATION OF A BANK HOLDING COMPANY
TO ACQUIRE A FEDERAL SAVINGS INSTITUTION
PURSUANT TO SECTION 6.1-194.40 OF THE CODE OF VIRGINIA**

INFORMATION AND INSTRUCTIONS

This application must be filed pursuant to Section 6.1-194.40 of the Code of Virginia. Generally, it must be filed by any Virginia bank holding company seeking to acquire a federal savings institution. Additional information and/or documents must be submitted on **8 ½" x 11"** paper.

The following documents must be submitted with the application:

1. A copy of related applications or documents to be filed with federal agencies.
2. A copy of the acquisition agreement.
3. A properly executed, current (less than 90 days old) Personal Financial Report and Biographical Information form for each **proposed new director and officer** of the federal savings institution or federal savings institution holding company to be acquired, if applicable, on form CCB-1123. *The report must be executed with original signature(s).* If an interagency Biographical and Financial Report must be completed as part of a federal agency filing, a copy of such report with original signature may be submitted in place of CCB-1123. If the interagency form is used, Certification form CCB-1147 must be attached. **Directors and senior officers who have previously filed Personal Financial Reports with this Bureau are not required to file a report with this application.** Personal Financial Report and Biographical Information forms are confidential.
4. Financial statements for the last three years of the applicant and of the institution or company to be acquired. Furnish audited statements, if available.
5. A statement giving details of the nature and scope of the proposed acquisition.
6. An executed consent to service of process through service of process on the Secretary of the Commonwealth. This item does not apply to an applicant which is a Virginia corporation or a foreign corporation which has been issued a certificate qualifying it to do business in Virginia.

All documents filed, with the exception of Personal Financial Report and Biographical Information forms, will become part of the public record unless the applicant makes a written request for confidential treatment of some particular document or information. The final determination as to confidentiality rests with the Commissioner of Financial Institutions.

Inquiries concerning the preparation and filing of this application should be directed to the Bureau of Financial Institutions, 1300 East Main Street, Suite 800, Post Office Box 640, Richmond, Virginia 23218-0640. Telephone: (804) 371-9690; FAX: (804) 371-9416.

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**Bureau of Financial Institutions
State Corporation Commission
1300 East Main Street, Suite 800
Post Office Box 640
Richmond, Virginia 23218-0640**

The undersigned,

(Name of Applicant)

(Address)

hereby applies to the State Corporation Commission pursuant to Section 6.1-194.40 of the Code of Virginia for permission to acquire, directly or indirectly, ownership, control, or power to vote at least _____ shares (_____ %) of the voting stock of:

(Corporate Title of Company)

(Street Address)

(City, State, and Zip Code)

The applicant currently holds _____ shares (_____ %) of the voting stock of the company, the shares of which are proposed to be acquired.

All inquiries concerning this application may be directed to _____
(Name)

(Mailing Address)

(Telephone Number and E-mail)

CERTIFICATION

The undersigned certifies that he/she has executed the foregoing application under Section 6.1-194.40 of the Code of Virginia; that he/she has been duly authorized to file such application; and that to the best of his/her knowledge, information and belief, such application contains no misstatement of fact nor omits a material fact called for.

Name (Type or Print)

Signature

Title